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20th Annual LNG Conference | S&P Global Platts Liquefied natural gas (LNG) Shell LNG Outlook 2020 Global demand for liquefied natural gas (LNG) grew by 12.5% to 359 million tonnes in 2019, according to Shell's latest annual I NG Outlook - a significant increase that bolsters LNG's growing role in the transition to a lower-carbon energy

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#### Shell LNG Outlook 2020 | Shell Global

Houston — An unraveling of floating storage contracts set up in the second quarter of 2020 has exacerbated typically weak third quarter clean tanker spot rates, Robert Bugbee, CEO of Scorpio Tankers, said during the company's Q2 earnings call Aug. 6.

Destocking clean tankers flooding market, depress Q3

...

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Ryan Ouwerkerk -Manager, Americas Natural Gas Pricing -S ...

Spot North Asian LNG prices increased 2 cents/MMBtu on the day July 21 with

September delivery Platts JKM being assessed at \$2.483/MMBtu. Firsthalf September was assessed at \$2.375/MMBtu and second-half September at \$2.591/MMBtu, with the contango widening to 21.6 cents/MMBtu from 17.5 cents/MMBtu on July 20.

US LNG cargo cancellations slow for September as

Spot trades took up about 30% of total LNG deliveries last year, or almost 1,600 cargoes, Royal Dutch Shell Plc, the biggest trader of the fuel, said in its annual LNG outlook last month.

A global natural gas market is starting to emerge ... Small-scale LNG: Markets, logistics, economics - Maritime

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S&P Global Platts LNG . Natural Gas. Houston — Demand, supply chain and capital budget shocks from the coronavirus pandemic make it unlikely any more North American LNG export projects will secure financing for construction in the next five or six years, according to an S&P Global Platts Analytics outlook issued June 23.

Near-term outlook said to dim for further North American ...

At Freeport LNG, there was no observable gas flow to the terminal south of Houston for the 15th consecutive day on July 21. A Freeport LNG spokeswoman, Heather Browne, declined to comment on ...

US LNG cargo cancellations slow Page 20/26

# for September as market ...

North Asian spot LNG prices plunged to a historic low Monday around \$3.50/MMBtu, on a weaker demand outlook from China and softer European gas prices. Unusually warm weather in Japan, coupled with the likelihood of extended Lunar New Year holidays in China, also have weighed on an already sluggish

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#### Global LNG supply glut seen sticking around for another

...

And a grim demand recovery outlook is a clear background now on a global level," said Rystad Energy oil markets analyst Paola Rodriguez-Masiu. "Under the current supply-demand trends, we see prices unable to record further Page 22/26

sustainable gains for a few months – until supply deficits return during the last quarter of the year."

Crude prices fall amid gloomier global recovery outlook ...
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Ncsu Wheat Production Guide In its outlook, Shell said it expects annual LNG demand to double to 700 million tons by

2040. Consumption increased by a record 13% to 359 million tons in 2019.

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